

**IN THE CIRCUIT COURT OF THE SIXTH JUDICIAL CIRCUIT
IN AND FOR PASCO COUNTY, FLORIDA**

**CASE MAINTENANCE REFERENCE GUIDE
FOR DESIGNATED FINANCIAL INSTITUTIONS F.S. 69.031**

- Petition for Order Designating Depository for Assets.

Note: There are two bar forms: one with and one without investment powers.

- Signature of guardian(s).
- Signature of Attorney.
- Attorney's address, telephone number including area code and Florida Bar Number, **Judicial Rule 2.060(d)**.

- The court may order part or all of the personal assets of the estate placed with a designated institution:

Amount ordered by the Court: _____

- Receipt of Assets or Acceptance of Designation as Depository and Receipt of Assets within 15 days from the time the court made the designation.

Note: Any bank, trust company, or savings and loan association which is designated under this section may accept or reject the designation in any instance, and shall file its acceptance or rejection with the court making the designation within 15 days after actual knowledge of the designation comes to the attention of the financial institution.

DESIGNATED FINANCIAL INSTITUTIONS

- All interest, dividends, principal and other debts collected by the financial institution on account thereof shall be held by the financial institution, and **may only be released by order of the court, directed to the financial institution.**
- After the receipt for original assets has been filed by the financial institution, the court shall waive the bond given or to be given or reduce it so that it shall apply only to the estate remaining in the hands of the depository.
- Bond will be required for all assets not held by depository.

Note: A designated financial institution shall also include a dealer, as defined in S. 517.021(6), if the dealer is a member of the Security Investment Protection Corporation and is doing business in the state.